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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

33 PECK SLIP ACQUISITION LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 15-12479 (JLG)

(Jointly Administered)

**NOTICE OF FILING OF DEBTORS' FIRST AMENDED
JOINT LIQUIDATING PLAN DATED DECEMBER 2, 2015**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: 33 Peck Slip Acquisition LLC (3412), 52 West 13th P, LLC (4970), 36 West 38th Street, LLC (6842), and Gemini 37 West 24th Street MT, LLC (4143).

PLEASE TAKE NOTICE that, concurrently with the filing of this Notice, 33 Peck Slip Acquisition LLC and its affiliated debtors and debtors in possession 52 West 13th P, LLC, Gemini 37 West 24th Street MT, LLC, and 36 West 38th Street LLC, have filed the *Debtors' First Amended Joint Liquidating Plan Dated December 2, 2015* (the "**Plan**"). A blacklined copy of the Plan, reflecting changes made to the *Debtors' Joint Liquidating Plan of Reorganization Dated October 16, 2015* (Docket No. 156), is attached hereto as Exhibit A.

Dated: December 2, 2015

ROBINS KAPLAN LLP

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